|   |   |                           |                |                           |           |                | Annexure - 1      |                 |                 |                      |                   |                 |                    |                 |  |
|---|---|---------------------------|----------------|---------------------------|-----------|----------------|-------------------|-----------------|-----------------|----------------------|-------------------|-----------------|--------------------|-----------------|--|
| Name  | Name of the corporate debtor: Smaaash Entertainment Private Limited   |                           |                |                           |           |                |                   |                 |                 |                      |                   |                 |                    |                 |  |
| Date  | Date of commencement of CIRP : 06th-May-2022  |                           |                |                           |           |                |                   |                 |                 |                      |                   |                 |                    |                 |  |
| List o  | List of creditors as on: 22-07-2024   |                           |                |                           |           |                |                   |                 |                 |                      |                   |                 |                    |                 |  |
|   | List of secured financial creditors (other than financial creditors belonging to any class of creditors)(Amount in ₹) |                           |                |                           |           |                |                   |                 |                 |                      |                   |                 |                    |                 |  |
|   |   |                           |                |                           |           |                |                   |                 |                 |                      |                   |                 |                    |                 |  |
| S   | Name of creditor  | Details of claim received |                | Details of claim admitted |           |                |                   |                 |                 | Amount of contingent | Amount of any     | Amount of claim | Amount of claim    | Remarks, if any |  |
|   |   |                           |                |                           |           |                |                   |                 |                 | claim                | mutual dues, that | not admitted    | under verification |                 |  |
| N   |   |                           |                |                           |           |                |                   |                 |                 | may be set-off       |                   |                 |                    |                 |  |
| 0   |   | Date of receipt           | Amount claimed | Amount of claim           | Nature of |                | Amount covered by | Whether related |                 |                      |                   |                 |                    |                 |  |
|   |   |                           |                | admitted                  | claim     | security       | guarantee         | party?          | voting share in |                      |                   |                 |                    |                 |  |
|   |   |                           |                |                           |           | interest       |                   |                 | CoC             |                      |                   |                 |                    |                 |  |
| 1   | Edelweiss Asset Reconstruction Company Ltd.   | 18-May-22                 | 3,68,77,90,594 | 3,68,77,90,594            | Secured   | 3,68,77,90,594 | 3,68,77,90,594    | No              | 86.38%          |                      |                   |                 |                    |                 |  |
| 2   | Mabella Investment Advisors LLP   | 18-May-22                 | 33,40,05,451   | 33,40,05,451              | Secured   | 33,40,05,451   | 33,40,05,451      | No              | 7.82%           |                      |                   |                 | -                  |                 |  |
| 3   | Small Industries Development Bank of India  | 20-May-22                 | 23,06,83,949   | 23,00,42,364              | Secured   | 23,00,42,364   | 23,00,42,364      | No              | 5.39%           |                      | -                 | 6,41,585        |                    |                 |  |
| 4   | Yes Bank Limited  | 19-May-22                 | 1,07,71,226    | 1,07,71,226               | Secured   | 1,07,71,226    |                   | No              | 0.25%           |                      | -                 |                 | -                  |                 |  |
| 4,26,32,51,220 4,26,26,09,635 - 4,26,26,09,635 4,25,18,38,409 |   |                           |                |                           |           |                |                   | -               | 6,41,585        |                      |                   |                 |                    |                 |  |